

Onboarding Guide

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Pre-Registration: Single Agent

Have Questions?

Visit with Staff in Onboarding and Agent Support

- Lobby Hours in eXp World 7 days a week
 - Monday through Friday 5am-8pm PST / 8am-11pm EST
 - Saturday and Sunday 5am to 5pm PST / 8am-8pm EST
- Call: 833-303-0610, press 1 for Pre-Onboarding Assistance
- Email: <u>AgentOnboarding@exprealty.net</u>

State Specific Questions?

Check-out our **State Joining Guides**



Pre-Registration: Teams & Brokerages

Before Registering with eXp Realty

- **General Questions**
 - View Teams at eXp Realty explained
 - View sample <u>Team Documents</u>
 - Email TeamIntegrations@exprealty.net
 - Call (833) 303-0610 and press 3 for Team Support
- State Specific Questions
 - Check-out our State Joining Guides
 - Contact the Broker Team for questions about team names, marketing, branch offices, sales, or business questions
 - Email StateAbbreviation.Broker@exprealty.net
 - Visit them in eXp World GO TO menu in the upper left
 - → Broker State Rooms from the drop down
 - \rightarrow Choose your state from the map.





Registration: First Step Towards Onboarding

Let us know that you're interested in joining eXp Realty

- Register at <u>join.exprealty.com</u>
- We will set you up with a Guest Pass

Confirm your Guest Pass to our Join Application dashboard

- eXp Realty Tech Services will email your Guest Account credentials with instructions on how to set up your Guest Account. You will receive an email with the subject line: Welcome from eXp Realty Let's get started
- You will normally receive this email within 30 minutes. If you do not, please contact:
 - Email <u>agentonboarding@exprealty.net</u>
 - Call 833-303-0610, press 2 for Join Application questions
 - Chat in the bottom right hand corner of the JoinApp website





Getting ready to apply

Before proceeding with your application, be mindful of the following:

- Be ready to name your sponsor (if you have one), this is an irrevocable decision.
 Questions? Here's a short <u>video</u> on sponsorship at eXp Realty.
 If you are joining as part of an existing agent team or brokerage, remember to indicate when applying.
- If you are joining with a new to eXp Realty team or brokerage, make sure you have connected with your Team Integrations Specialist prior to starting your application.
- If you need, or think you need, a Letter of Intent for joining, review the <u>instructions</u>
 <u>here</u> before starting your application.





Completing your application

Be prepared with the following:

- Real Estate license number if you have one already
- Preferred method of commission disbursement (personal or business as allowed in your state)
- Direct Deposit information
- Payment authorization for the set-up fee (charged once you've been converted to active within eXp Realty)
- Which REALTOR Association and Multiple Listing Service you wish to be affiliated with.
 - Have you gotten their new agent or transfer packet?
 - Do you know the costs associated with joining these organizations?
 - Are you prepared to affiliate once your license has been transferred with the state?





License Verification & ICA Review by eXp Realty Staff

Depending on the time & day, this typically takes a few hours to complete

- Currently our Regional Teams review applications and ICAs by time zone 8am 5pm Monday-Friday.
- Please note, if revisions are needed, you will be notified via email first, phone or text.
- Once your ICA is fully executed, you will receive a confirmation text message.
 - To download your ICA, you can log into your JoinApp Dashboard using the guest credentials from your welcome email (Subject: Welcome to eXp Realty Let's get started)





License Transfer & REALTOR/MLS affiliation by your State Broker Team

The process and timing of license transfer or activation varies by state, and some may have additional steps you must perform as well.

- If you are in NY, TN & DE you must speak with the broker team to continue with License Activation/Transfer per state regulations. Please be proactive in reaching out to the Broker Teams.
- If you have not received notification your license was transferred and have not heard from the Broker Team within 24 business hours, please contact the team:
 - Email <u>StateAbbreviation.onboarding@exprealty.net</u>
 - eXp World: Go To Menu -> Broker State Floor -> State



Why you need to be REALTOR/MLS affiliated

REALTOR Associations require licensees affiliated with a REALTOR Firm to become REALTORS themselves.

- eXp Realty is a REALTOR Firm. Within days of joining eXp, all agents must affiliate themselves with a REALTOR Board and an MLS.
- eXp Realty does not control the costs or process associated with joining these organizations.
- Licensees should be proactive in investigating the costs and process prior to joining eXp Realty.
- eXp Realty is not affiliated with a forms provider. Many associations provide the Sales Contracts & Forms, but each state is unique.
- Please confirm with the State Broker Team or check the <u>State Joining Guide</u> for state specific instructions.

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Other REALTOR/MLS Services

If payment or documentation for other ancillary services (i.e., Showingtime or eKey) are required:

- Make sure you deliver the documents to the Broker Team
- Are ready to pay for the services
- Are ready to get the signed documents to the Association/MLS so they can complete the affiliations and subscriptions.

Have questions?

- Email <u>StateAbbreviation.onboarding@exprealty.net</u>
- Visit them in the World from the GO TO menu in the upper left corner
 - → Broker State Rooms from the drop down
 - → Choose your state from the map.





Getting to Active Agent Status at eXp Realty

Access your official Agent Passport account

- Look for your welcome email (Subject Line: Welcome to eXp Realty)
- Your Passport Account allows you to access many of the eXp Realty tools you will use with just one password.
 - eXp Enterprise & My eXp what and why
 - Marketing Center
 - Workplace & Workplace Chat (by Meta)
 - eXp World access as an eXp Agent (The color of your name will change from green to blue.)



Now that you're active with eXp Realty

Skyslope

 Skyslope is eXp Realty's paperless transaction management tool. You will receive an email (Subject: Welcome to Skyslope).

Business Cards

- Redeem your New Agent Welcome Kit in your Okta Passport
- Pro Tip: If you would like your website or phone number on your cards, please make sure to set them up before you create your business cards.



